Survey on Private Security Officers in Singapore

Wave 2 (Sep – Nov 2020) Union of Security Employees Singapore University of Social Sciences

25 March 2021



1. Introduction and Methodology

Tracking study of workplace experience

- SOs who renew their licenses every 5 years and obtain their new security ID card at the USE Customer Service Centre at Jalan Sultan, i.e., random sampling frame
- SOs are approached to fill in survey while waiting for their ID cards
- SUSS students trained to conduct survey at the site
- Fieldwork Sep Nov 2020
- Total of 1002 respondents
- 15 minutes online survey, \$10 FairPrice voucher as a token of appreciation





2. Demographics

Demographics of Sample (n=1002)	n	%	Education	n	%
All respondents	1002	100.0	Primary education	54	5.4
Gender			Secondary education	558	55.7
Male	774	77.2	Occondary education	550	55.7
Female	228	22.8	ITE / Vocational Training	119	11.9
Ethnicity			A Level / Diploma	209	20.9
Chinese	318	31.7			
Malay	177	17.7	Degree	56	5.6
Indian & others	507	50.6	DNK / Don't wish to say	6	0.6
Age					
Up to 29	140	14.0	Nationality		
30-39	191	19.1	Singanaraan	624	62.3
40-49	205	20.5	Singaporean	024	02.3
50-59	225	22.5	Singapore PR	56	5.6
60-69	182	18.2	Malaysian	322	32.1
70 and over	59	5.9	Malayolan	022	02.1



2. Demographics

Housing Type	n	%	No. of People Living Together	n	%
HDB 1-2 room	164	16.4	1 (including respondent)	262	26.1
HDB 3 room	275	27.4	2	189	18.9
HDB 4 room	283	28.2	3	164	16.4
			4	181	18.1
HDB 5 room & Bigger	124	12.4	5	102	10.2
	450	45.0	6	59	5.9
Condo / Private Apt / Landed houses/	156	15.6	7 and above	45	4.5
Others			No. of People Working		
Home Ownership					
			1 (including respondent)	449	44.8
Own Flat	565	56.4			
			2	293	29.2
Rented	437	43.6	3	154	15.4
			4 or more	106	10.6



3. Summary of Survey Findings

- Satisfied with Work Prospects and Compensation
 - Majority (8 in 10) are satisfied with their job
 - Usage of technology remained high (above 85%)
 - 66% are confident they will not lose their jobs
- PWM Wages complied and expected to grow
 - Wages above PWM at all levels
 - SOs expected median wage increases of \$120 for the 2021



- Welfare: Security officers need more protection and respect
 - 4 in 10 SOs reported facing abuse at their workplace, <u>up</u> from 3 in 10 for the last survey in January 2020
 - SOs continue to be given non-security duties about 30% of the time

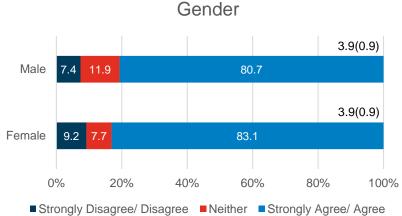


Survey Findings on a. Work Prospects

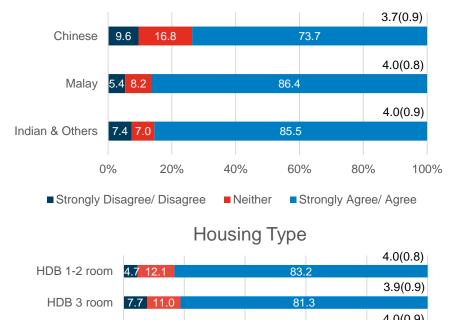
- Job Satisfaction
- Usage of Technology
- Job Security



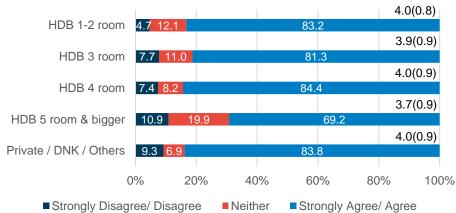
8 in 10 security officers said they were satisfied with the profession.

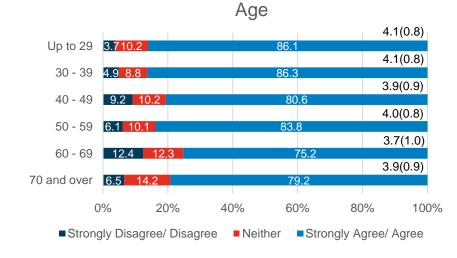


I feel satisfied with my current job



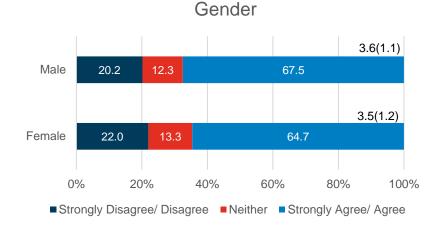
Race



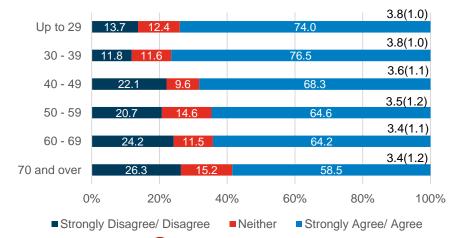


SUSS SINGAPORE UNIVERSITY OF SOCIAL SCIENCES

6 in 10 security officers feel that the salary they receive is fair for what they are doing. These security officers are primarily male, Malay, in their 30's, and those living in HDB 1-2 room.



Age



The Mean ar

SINGAPORE UNIVERSITY

OF SOCIAL SCIENCES

I feel that I am receiving a fair salary for what I am doing

Private / DNK / Others

(in parentheses) are presented at the top right-hand corner of each bar

21.5

0%

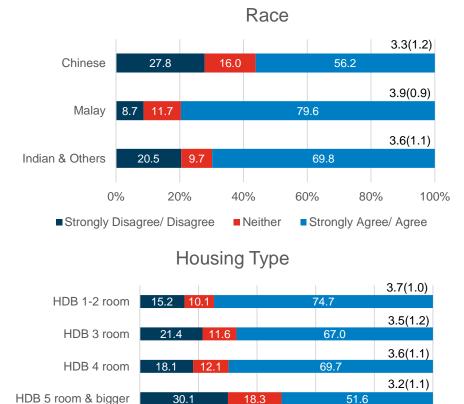
Strongly Disagree/ Disagree

12

40%

Neither

20%



80%

Strongly Agree/ Agree

3.6(1.2)

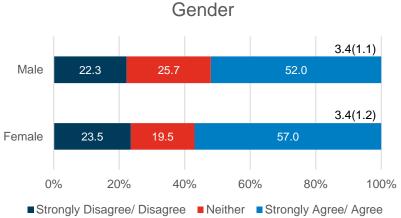
100%

8

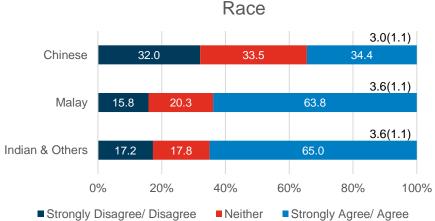
66.4

60%

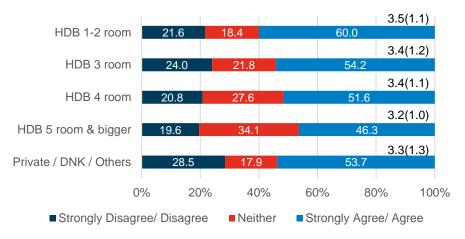
More than 5 in 10 security officers are satisfied with their chances for promotion. These security officers are primarily female, Indian/Others, under 30, and those living in HDB 1-2 room.



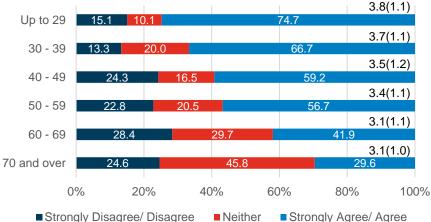
I am satisfied with my chances for promotion



Housing Type



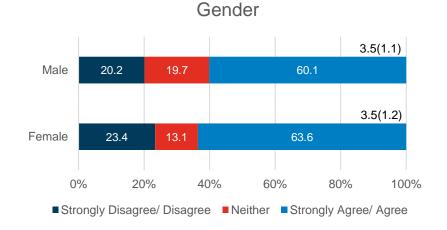




SUSS SINGAPORE UNIVERSITY OF SOCIAL SCIENCES

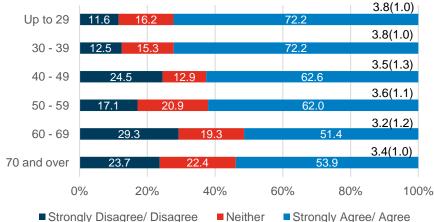
The Mean and SD (in parentheses) are presented at the top right-hand corner of each bar

6 in 10 security officers are satisfied with their chances for salary increase. These security officers are primarily female, Indian/Others, under 40, and those living in HDB 1-2 room.

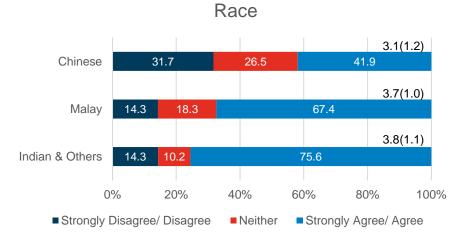




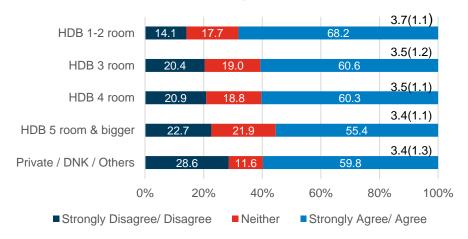
Age



I am satisfied with my chances for salary increase



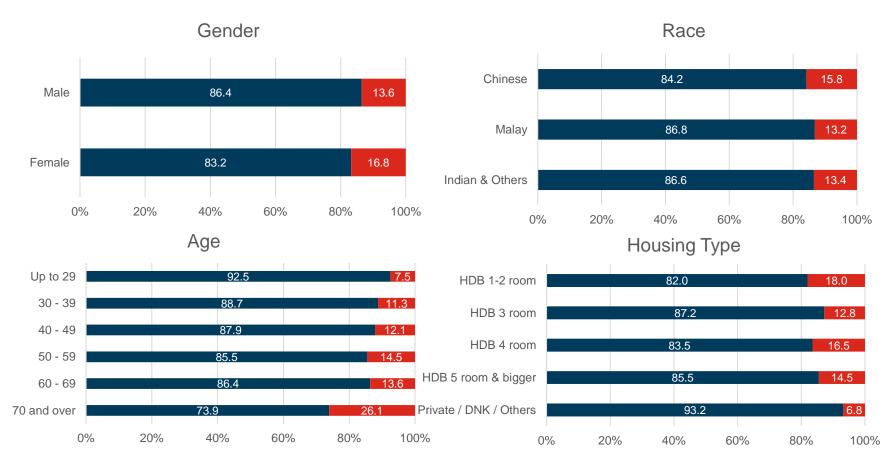
Housing Type





a. Work Prospects: Usage of Technology

Most Security Officers use technology at their workplaces. However, older Security Officers in their 50's and above use technology lesser than younger Security Officers.



Do you use technology/security systems at your workplace?

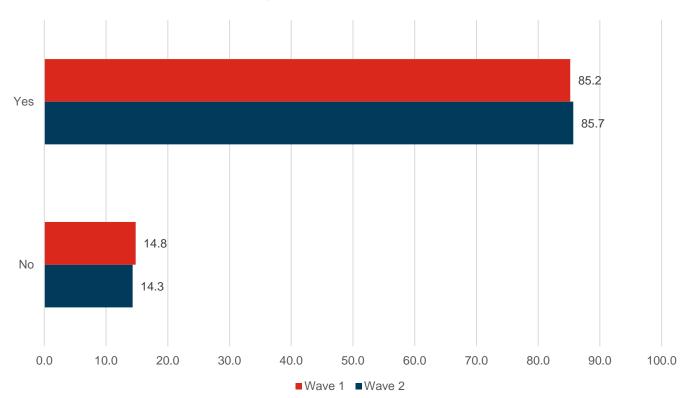
Yes No



The Mean and SD (in parentheses) are presented at the top right-hand corner of each bar

a. Work Prospects: Usage of Technology

Security officers' usage of technology remains generally the same from Wave 1 to Wave 2.

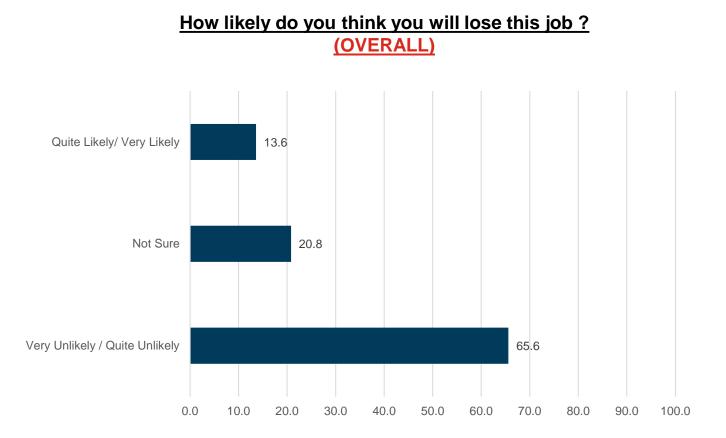


Do you use technology/security systems at your workplace?



a. Work Prospects: Job Security

66% are confident they will not lose their job.



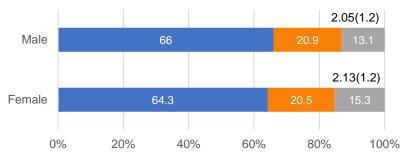
NB: No Wave 1 comparison as Job Security is a new section asked in Wave 2.



a. Work Prospects: Job Security

Older security officers are more likely to think that they will lose their job as compared to younger security officers.

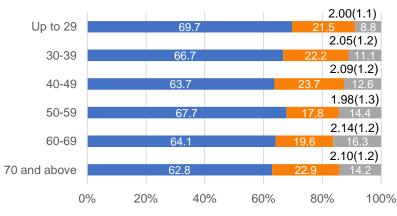
How likely do you think you will lose this job? BREAKDOWN



Gender

■ Very Unlikely/Quite Unlikely ■ Not Sure ■ Quite Likely/ Very Likely

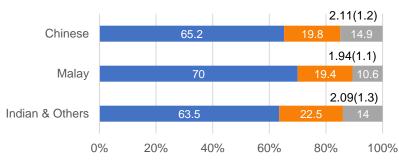
Age



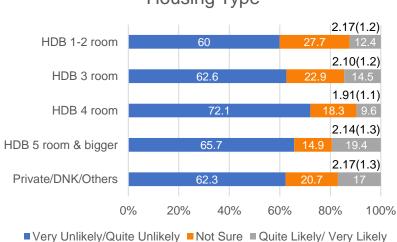
■ Very Unlikely/Quite Unlikely ■ Not Sure ■ Quite Likely/ Very Likely

SINGAPORE UNIVERSITY

OF SOCIAL SCIENCES



■ Very Unlikely/Quite Unlikely ■ Not Sure ■ Quite Likely/ Very Likely



Housing Type

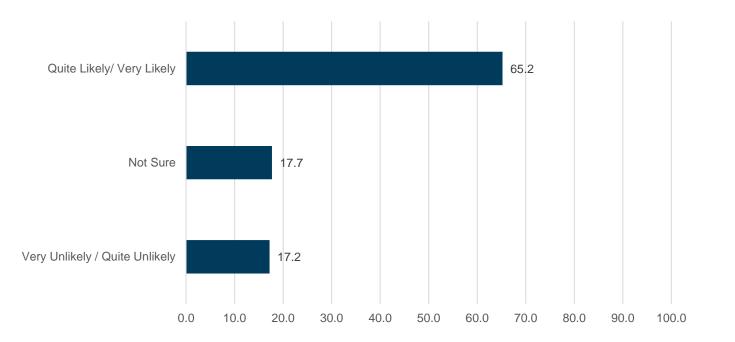
Race

The Mean and SD (in parentheses) are presented at the top right-hand corner of each bar

a. Work Prospects: Job Security

65.2% of security officers expect to take on greater level of responsibilities in the next 12 months.

How likely would you expect to take on greater level of responsibility in the next 12 months ? (OVERALL)



NB: No Wave 1 comparison as Job Security is a new section asked in Wave 2.



Survey Findings on **b. Wages**

- Wages

Expected Salary Increments



b. Wages: Basic Wage breakdown by rank

Wages above PWM recommendations at all levels.

Wave 1	Basic wage by employed PWM rank	Singaporean / PR		PWM 2020 (SG/PR)	
	Rank	Mean	Median	Std. Dev.	-
	Security Officer	1,544.6	1,400.0	736.1	1,250
	Senior Security Officer	1,584.7	1,420.0	600.8	1,420
	Security Supervisor	2,042.3	1,753.6	932.6	1,620
	Senior Security Supervisor	2,302.8	1,900.0	1,118.6	1,820
	Chief Security Officer	3,601.1	3,650.0	2,635.9	-

Wave 2	Basic wage by employed PWM rank	Singaporean / PR		PWM 2020 (SG/PR)	
	Rank	Mean	Median	Std. Dev.	-
	Security Officer	1,475.7	1,300.0	721.1	1,250
	Senior Security Officer	1,719.7	1,500.0	733.4	1,420
	Security Supervisor	2,017.0	1,800.0	757.5	1,620
G	Senior Security Supervisor	2,281.0	2,000.0	716.6	1,820
LA LA	Chief Security Officer	2,537.8	1,966.5*	1,189.9	NA



b. Wages: Basic and Take-home Wages in General (Singaporeans/PR/Malaysians) Based on Job Rank

Basic wage based on employed PWM rank (SGD\$):

	Mean	Median	Std. Dev
Security Officer	1,400.5	1,250.0	678.3
Senior Security Officer	1,624.0	1,420.0	695.5
Security Supervisor	1,918.4	1,691.0	742.2
Senior Security Supervisor	2,270.4	2,000.0	706.1
Chief Security Officer	2,537.8	1,966.5	1190.0

Take-Home pay based on employed PWM rank (SGD\$):

	Mean	Median	Std. Dev
Security Officer	1,695.7	1,800.0	686.9
Senior Security Officer	2,039.0	2,000.0	658.1
Security Supervisor	2,362.6	2,396.0	702.3
Senior Security Supervisor	2,773.7	2,700.0	613.0
Chief Security Officer	2,959.7	2,976.9	730.2



b. Wages: Salary Increments

1 in 2 security officers expect an increase in salary in the next 12 months.



SUSS SINGAPORE UNIVERSITY OF SOCIAL SCIENCES

b. Wages: Salary Increments

Security officers generally expect a median salary increment amount of **\$120** for 2021.

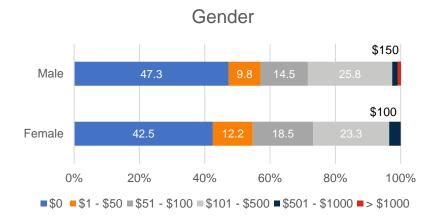
How much of salary increment will you expect (in SGD) (Overall)					
Min	Max	Median	Standard Dev.		
1	2,800	120.0	210.62		

NB: No Wave 1 comparison as "Expected Salary Increments" is a new field.



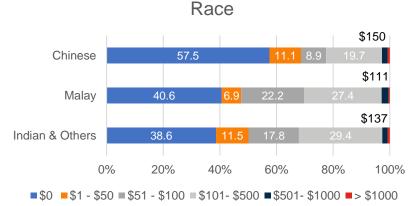
b. Wages: Salary Increments

Younger security officers expect higher salary increment compared to older officers.

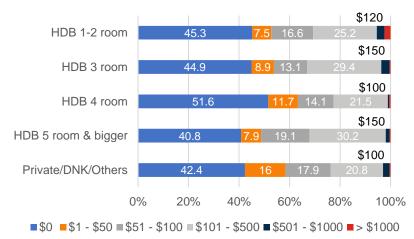


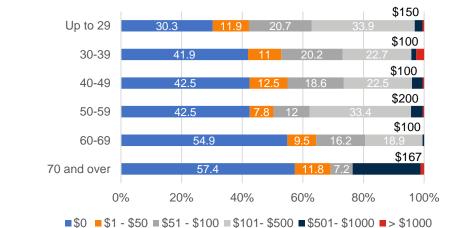
Age











SUSS SINGAPORE UNIVERSITY OF SOCIAL SCIENCES

The Median expected increase in salary are presented at the top right-hand corner of each bar

Survey Findings on c. Welfare

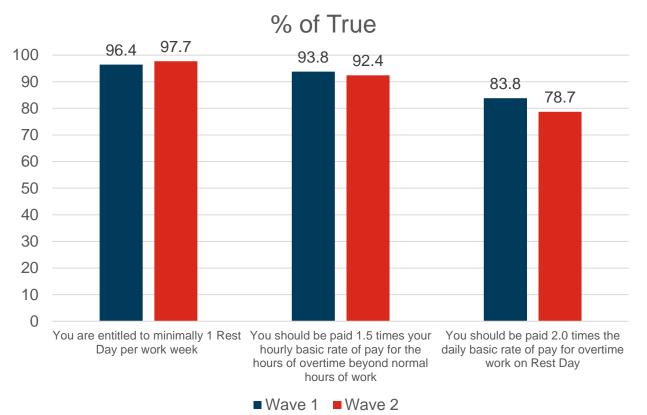
- Knowledge of Labour Laws
- Abuse faced at workplace
- Working conditions Performing non-security duties



c. Welfare: Knowledge of Labour Laws

Security officers generally aware they are entitled to minimally 1 Rest Day per work week (97.7%) and should be paid 1.5 times their hourly basic rate of pay for the hours of overtime beyond normal hours of work (92.4%).

A considerably lower % of security officers (78.7%) are aware that they should be paid 2.0 times the daily basic rate of pay for overtime work on Rest day.

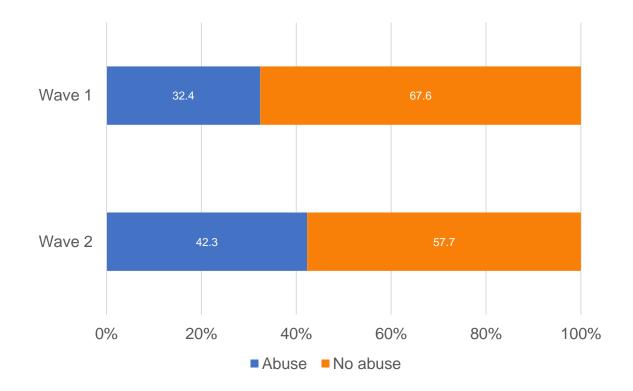




There is a considerable increase in abused cases from Wave 1 (10%).

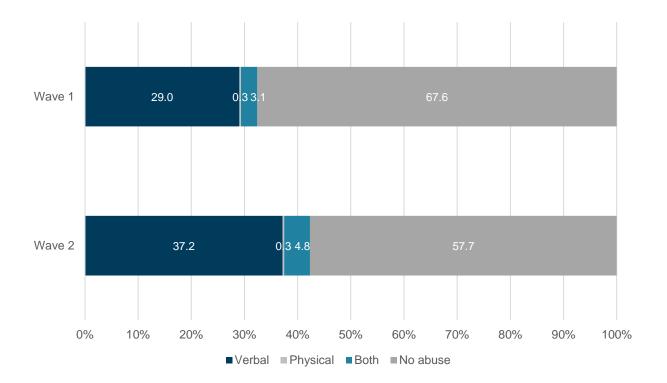
This could be due to the enforcement of safe distancing measures imposed under the COVID-19 outbreak.

Have you experienced any verbal abuse or physical abuse at your site?





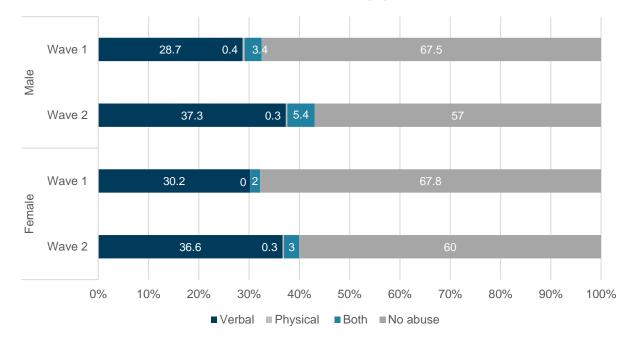
Have you experienced any verbal abuse or physical abuse at your site? BREAKDOWN BY TYPE OF ABUSE





Increased abuse is similarly experienced by both male and female security officers.

Have you experienced any verbal abuse or physical abuse at your site? BREAKDOWN BY TYPE OF ABUSE



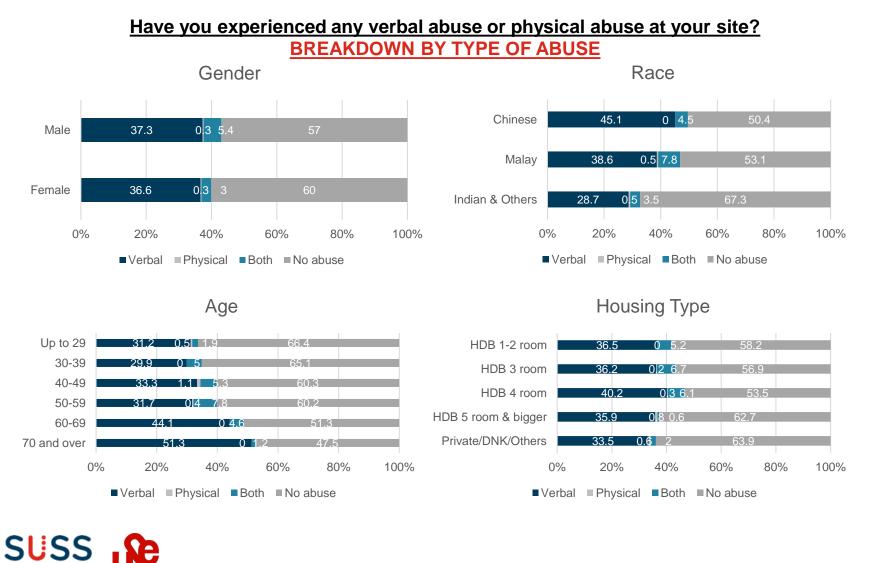
% of Abused among gender



Older officers are more likely to be abused.

SINGAPORE UNIVERSIT

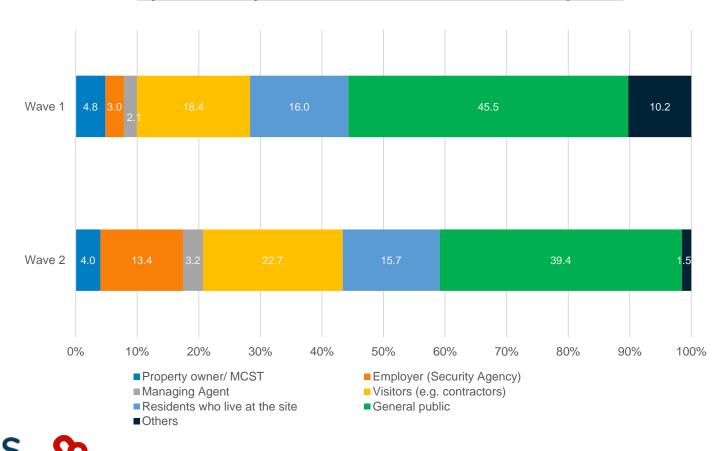
OF SOCIAL SCIENCES



SINGAPORE UNIVERSI

OF SOCIAL SCIENCES

Most of the abuse perpetrators are from the <u>general public</u> which is similar to Wave 1. However, in Wave 2 security officers faced more frequent abuse from <u>visitors and</u> <u>employers.</u> This could be due to the increase of visitors and the increase in conflicts with visitors due to Covid-19 requirements. Abuse from employers have also increased.

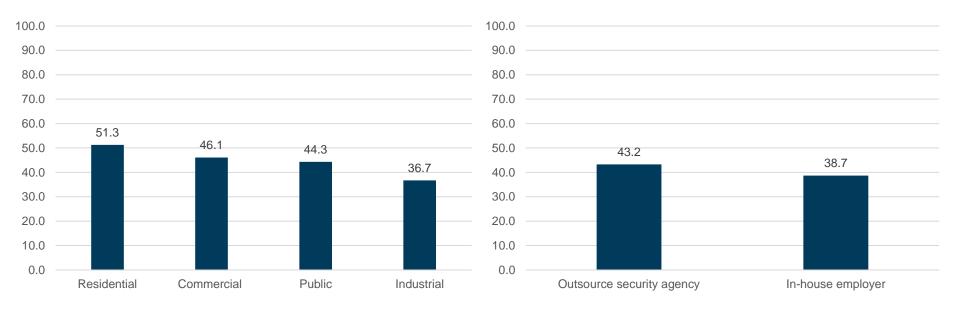


By whom do you receive abuse from at the workplace?

Abuse experienced at work in different workplace settings

Security officers who worked in residential areas experienced the most abuse while those who worked at industrial sites experienced the least abuse.

Security officers in outsourced security agencies experienced more abuse than those working for in-house employers.



Have you experienced any abuse at your site? (Yes in %)



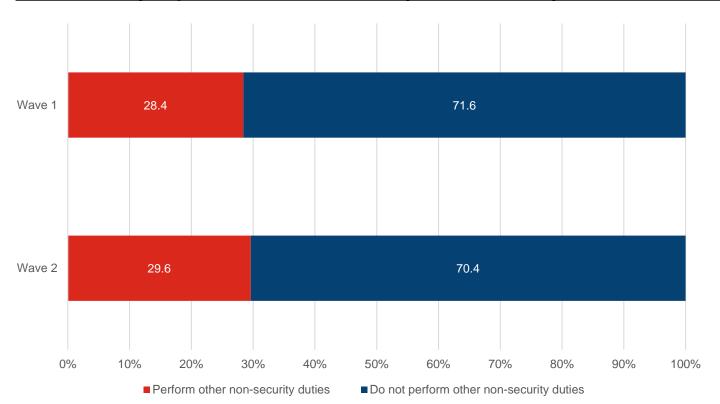
Who officers sought help from when abused





c. Welfare: Performing non-security duties

Similar to Wave 1, officers continued to perform non-security duties about 30% of their time



How often do you perform other non-security duties outside your PWM functions?



Non-security tasks assigned to officers

ne first ean scanning SWee guardhouse Om e assist carry deliv not alarm job e wash V er securit igh admin handle 🛏 ••• B an toilet^{managı} ng iness traffic resident che safe rubbishtidying direc throw ion



4. Recap – Summary of Survey Findings

- Satisfied with Work Prospects and Compensation
 - Majority (8 in 10) are satisfied with their job
 - Usage of technology remained high (above 85%)
 - 66% are confident they will not lose their jobs
- PWM Wages complied and expected to grow
 - Wages above PWM at all levels
 - SOs expected median wage increases of \$120 for the 2021



- Welfare: Security officers need more protection and respect
 - 4 in 10 SOs reported facing abuse at their workplace, <u>up</u> from 3 in 10 for the last survey in January 2020
 - SOs continue to be given non-security duties about 30% of the time



5. Background on USE-SUSS Collaboration Study

Collaboration

- A 2-year project, bi-annual surveys
- The second longitudinal tracking survey on private security officers
- The first survey can be found <u>here</u>
- Robust fieldwork and analysis to provide an accurate benchmark on job sentiment, PWM, and working conditions

Union of Security Employees (USE)

- Results provide the basis for the union to secure better wages, welfare, and work environment for low wage workers
- Understand how the security sector evolves overtime

Singapore University of Social Sciences (SUSS)

- SUSS students completed the fieldwork, analysis, and report preparation, guided by SUSS Principal Investigator and USE
- Opportunity for students to learn how labour policies are practised in the private security industry
- Experience end-to-end survey project management cycle, insights to the rigours expected in data collection, analytics, and presentation

